

**MILL CITY GOLD CORP.**

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FOR IMMEDIATE RELEASE

TSX VENTURE SYMBOL "MC"

**MILL CITY COMPLETES ODD-LOT SHARE PURCHASE**

**JANUARY 11, 2005 – CALGARY, ALBERTA – MILL CITY GOLD CORP. (the "Company")** wishes to announce that the Company has successfully completed the purchase of odd-lots pursuant to the Plan of Arrangement announced last year. The Company has purchased a total of 132,701 shares for a total cash consideration of \$26,540.20. In addition the Company also cancelled 994 shares representing shares owned by shareholders holding less than 50 shares. The Company now has 26,068,983 shares issued and outstanding. As a result of this share purchase, the Company has significantly reduced future printing, mailing and transfer agent fees associated with mailing quarterly and annual reports to such shareholders.

**FOR FURTHER INFORMATION PLEASE CONTACT:**

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