

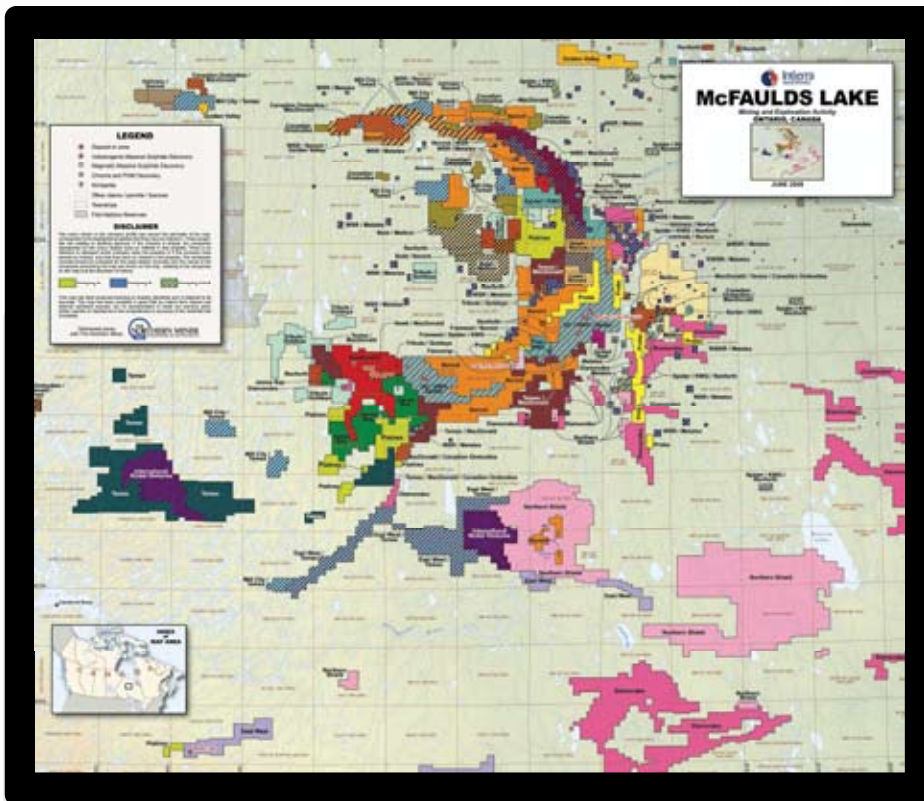


MILL CITY
GOLD CORP



Fall 2008 Fact Sheet

TSX.V: MC



For more information, please contact Jim Brown
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Email: jim.brown@millcitygold.com

Mill City / Temex JV

- Option to acquire a 50% interest in 64 staked mining claims
- \$2.5M investment over 3 years
- 16,192 hectares

Mill City / Temex / East West JV

- Option to acquire a 50% interest in 17 staked mining claims
- \$5M investment over 3 years
- 3,885 hectares

Share Structure

(as at 01/21/09)

Shares Issued:	50,794,207
Warrants Outstanding:	5,624,999
Options Outstanding:	10,065,000
Fully Diluted:	66,484,206
52 Week High/Low:	\$0.33/\$0.02